

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/04/2021							
To : Hong Kong Exchanges an	d Clearing Limited							
	ao Heung Holdings Limit	ed						
Date Submitted 0	5/05/2021							
I. Movements in Authorised Sh	. Movements in Authorised Share Capital							
1. Ordinary Shares								
(1) Stock code : 00573 Description : Ordinary Shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	month 23,400,000,000	HK\$0.10	HK\$2,340,000,000					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	23,400,000,000	HK\$0.10	HK\$2,340,000,000					
(2) Stock code : N/A I	Description :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	month							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion:		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the ecurrency):	nd of the month	(State HK	\$2,340,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	1,016,348,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,016,348,000	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1.Share Option Scheme (09/06/2007) Ordinary NIL NIL NIL 150,000 NIL 9,790,000 shares (Note 1) 2.N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	,	,				
( / / )		·				_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	,	,				
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	(Ordina	ary charac)	N/A	
		10181 5		ary shares) ice shares)	N/A N/A	_
				other class)	N/A	- -

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	<del></del>					-
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
-	<u></u>					
-	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u>—</u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4. N/A	_					
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , , , , , , , , , , , , , , , , ,					
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary charac)	N/A	
				ce shares)	N/A	_
			,	ther class)	N/A	_
			,	<i>'</i> —		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. <u>1974</u>		
-		
( / / )		
shares (Note 1)		
2. <u>N/A</u>		
( / / )		
shares (Note 1)		<u> </u>
3. <u>N/A</u>		
-		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	
(0.1.0. 0.1.00)		

						No. of new shares of	No. of new shares of
(Inc.)						issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
ot issue							month
		Class of shares issuable (Note 1)		<u>N/A</u>			
s issue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)		N/A			
offer At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)		<u>N/A</u>			
ng At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)		N/A			
s issue		Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
	offer At price :	s issue At price : State currency————————————————————————————————————	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / / / / / / / / / / / / / / / / / /	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable (Note 1)  EGM approval date: ( / / )  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable (Note 1)  Issue and allotment date: ( / / )  Class of shares issuable (Note 1)  Issue and allotment date: ( / / )  Class of shares issuable (Note 1)  Issue and allotment date: ( / / )  EGM approval date: ( / / )  Class of shares issuable (Note 1)  EGM approval date: ( / / )

Type of Issue  Class of shares issuable (Note 1)  5. Scrip dividend At price: State currency—  Class of shares issuable (Note 1)  EGM approval date: ( / / )  Class of shares repurchased (Note 1)  6. Repurchase of shares (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares N/A  repurchased (Note 1)  Cancellation date: ( / / )  (dd/mm/yyyy)  Class of shares N/A  redeemed (Note 1)  7. Redemption of shares redeemed (Note 1)  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Scrip dividend	-	Type of Issue						month
Class of shares   N/A   repurchase of shares   N/A     Class of shares   N/A       Class of shares   N/A					<u>N/A</u>			
Class of shares   N/A   repurchased (Note 1)	5	5. Scrip dividend	At price :		( / /	)		
Cancellation date : ( / / )   (dd/mm/yyyy)					( / /	)		
Cancellation date : ( / / )   (dd/mm/yyyy)								
Shares  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares N/A redeemed (Note 1)  7. Redemption of shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  8. Consideration issue  At price: State currency  Issue and allotment date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )	-				<u>N/A</u>			
Class of shares N/A redeemed (Note 1)  7. Redemption of shares ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares ( / / ) (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  8. Consideration at price: State currency lssue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( / / ) ( / / ) ( / / ) ( / / / ) ( / / / ) ( / / / ) ( / / / ) ( / / / ) ( / / / /	6	6. Repurchase of shares			( / /	)		
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  8. Consideration issue  At price: State currency lssue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  8. Consideration issue  At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )								_
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )					N/A			
Class of shares N/A issuable (Note 1)  8. Consideration at price: State currency lssue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)	7				( / /	)		
issuable (Note 1)  8. Consideration issue  At price:  State currency  Issue and allotment date: ( / / )  EGM approval date:				_ c app. c . a. c.a.c.	( / /	)		
issuable (Note 1)  8. Consideration issue  At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )								_
issue At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / )	-				N/A			
Zam approva dato.	8		At price :		( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	N/A			
		issuable (Note 1)				
9.	Capital reorganisation	lssue and allotment date : (dd/mm/yyyy)	/ /	)		
		EGM approval date: (dd/mm/yyyy)	/ /	)		
		Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /	)		
		EGM approval date: (dd/mm/yyyy)	/ /	)		
		Total E.	(Ordir	arv	,	
		(Preferer	` sha	res) res)	N/A N/A	- - -
Тс	ntal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A	to E):	(1	)	NIL
				(2	)	N/A
To	ntal increase / (decrease) in preference shares d	luring the month (i.e. Total o	f A to E	):		N/A
To E)	tal increase / (decrease) in other classes of sha	res during the month (i.e. To	otal of A	to		N/A
(7	These figures should be the same as the relevan apital").)	t figures under II above ("M	lovemer	nts i	in Issued SI	nare

# IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Rema	rks (if any):	
N/A	into (ii diriy).	
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		_
		-
		-
		-
		-
		•
Subm	itted by: Chung Wai Ping	
Title:	Executive Director	
	(Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.